

RMT Research: Foreign State owned / backed rail domination of UK rail

Contract / Route	Operator	Operator Owner name	Operator Owner - Country
Caledonian Sleeper	Serco Caledonian Sleepers (begins April 2015)	Serco	UK private company
Chiltern	Arriva	Deutsche Bahn	German State Railways
Cross Country	Arriva	Deutsche Bahn	German State Railways
Docklands Light Railway	Keolis Amey Docklands	Amey / Keolis joint venture	French state owns Keolis
Essex Thameside	C2C	National Express	UK private company
East Midlands	East Midlands Trains	Stagecoach	UK registered private company
East Coast			Excluded from calculation as state operated, not a private contract
Gatwick Express ⁱ	GTR	Govia (comprising of Go- ahead and Keolis)	French state owns Keolis
Grand Central	Arriva	Deutsche Bahn	German state railways
Greater Anglia	Greater Anglia	Abellio	Dutch State railways
Great Western	First Great Western	First Group	UK registered private company
London Midland	London Midland Railway	Govia (comprising of Go- ahead and Keolis)	French state railways owns Keolis,
London Overground	Arriva/MTR	Deutsche Bahn/MTR	German State Railways / Hong Kong State
Northern	Northern	Serco / Abellio	Dutch state railways own Abellio
Scotland	Abellio Scotrail (begins April 2015)	Abellio	Dutch state railways own Abellio
South West	South West Trains	Stagecoach	UK registered private company

Southern ⁱⁱ	GTR	Govia (comprising of Go- ahead and Keolis)	French state owns Keolis
South Eastern	South Eastern	Govia (comprising of Go- ahead and Keolis)	French state railways owns Keolis,
Thameslink, Great Northern ⁱⁱⁱ	GTR	Govia (comprising of Go- ahead and Keolis)	French state railways owns Keolis,
TransPennine	First TransPennine Express	First Group / Keolis	French state railways owns Keolis,
Tyne & Wear Metro	DB Regio Tyne and Wear	Arriva Deutsche Bahn	German State Railways
Wales & Borders	Arriva	Deutsche Bahn	German State Railways
West Coast	Virgin West Coast	Virgin / Stagecoach	Virgin and Stagecoach are UK registered private company
Hull	First Hull Trains	First Group	UK registered private company
Merseyrail	Merseyrail	Serco / Abellio	Dutch state railways own Abellio
Eurostar	Eurostar	EIL is owned by London and Continental Railways(40%), SNCB (5%) and SNCF (55%)	SNCB is the Belgian State railway and SNCF is the French State railway. Note UK government is selling its stake.
Heathrow Express	Heathrow Express	Heathrow Airport Holdings	Heathrow Airport Holdings is consortium, 41.88% of which is owned by the sovereign wealth funds of Singapore, China and Qatar.
Heathrow Connect	Heathrow Connect	Heathrow Airport Holdings/First Group	Heathrow Airport Holdings is consortium, 41.88% of which

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- ⁱ From 2015 will be separate business unit / route - part of the new Thameslink, Southern and Great Northern franchise)
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